



How to use Open Source in Digitization Projects

The Kitodo Refactoring Update. Challenges of a distributed development in an open source community.

Michael Luetgen
Sales Manager Software Solutions, Zeutschel
Kitodo Association Board Member

IFLA News Media Group Meeting Landsbókasafn Íslands – Háskólabókasafn
(The National and University Library of Iceland)
Reykjavík, Iceland
27-28 April 2017

What is Kitodo?

overview

1. An Open Source Software Suite for the Production and Presentation of digital objects and collections.
2. A growing community of users, software developers and service companies.
3. A legal entity and association:
„Kitodo. Key to Digital Objects e.V.“

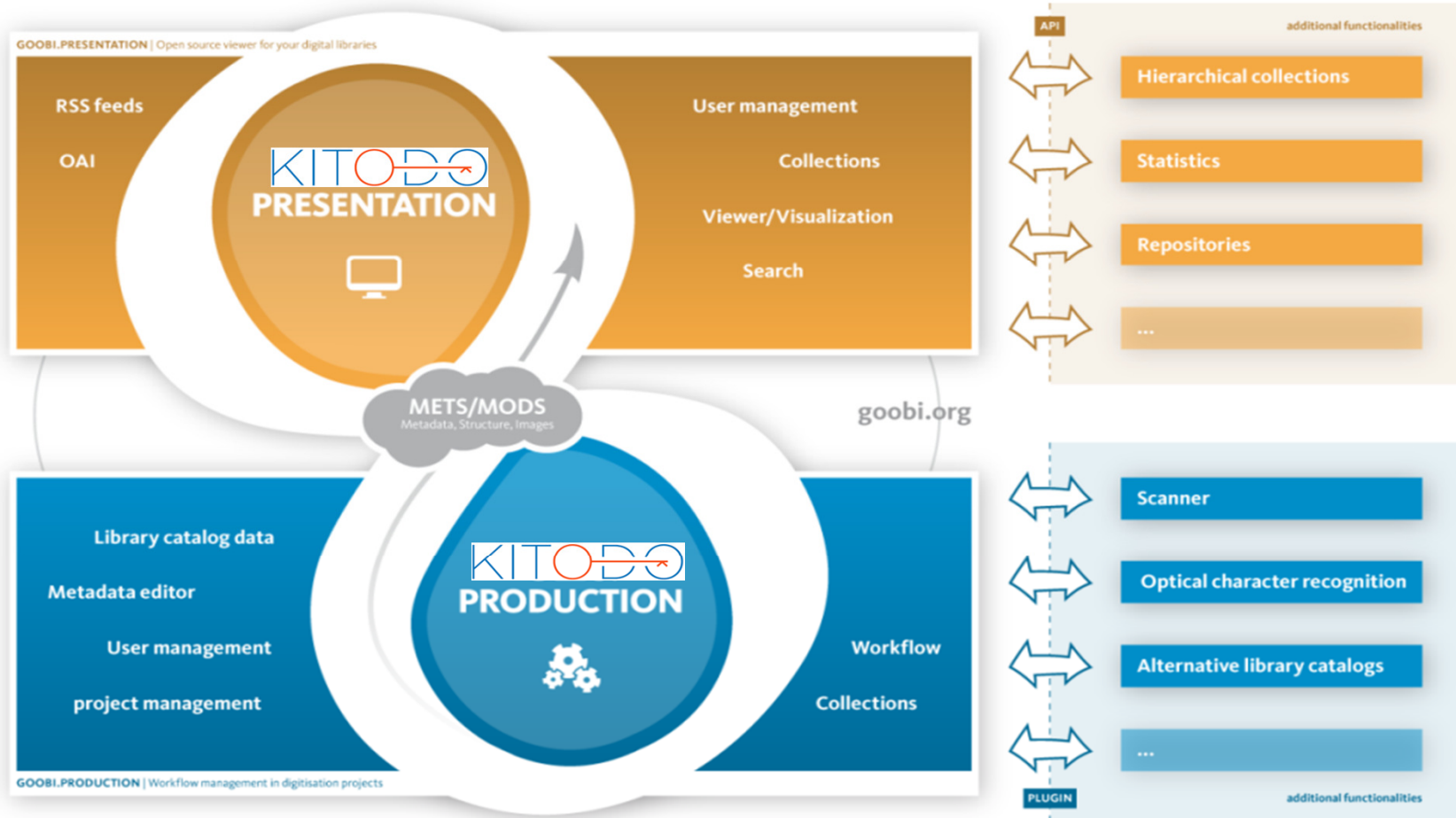
1. Software – Kitodo. Digital Library Modules

software general

- Production + Presentation (independently usable)
- Open Source – no license cost
- multi-client capability, flexible operating models
- Platform independent, web based
- International Standards, open interfaces
(METS/MODS, OAI-PMH2 -> DDB, Europeana, DPLA, DFG-Viewer, Catalog)
- APIs for integration of additional services
(OCR/OLR, LTP, NER, scan software, ...)

1. Software – Kitodo. Digital Library Modules

software architecture




1. Software - Kitodo.Production

production

- Workflow Management
- Metadata Import from existing catalogs or other sources
- Structure-/Metadata Capturing
- Flexibility by Rule Set, Project Configuration, Workflows
- Automated and external workflow steps are possible and integrable
(OCR/OLR, NER, Validation, ...)
- granular right management
- Java-Web Application

1. Software - Kitodo.Production

production - example

 Goobi 1.10.2

[Webseite Zeutschel GmbH](#)
[Goobi e.V.](#)

[Deutsch](#) • [English](#) • [français](#)
[Log out](#)

Home page

- General -
[Technical background](#)
[Current users](#)

- Workflow -
[My tasks](#)
[Search for volume](#)
> Current processes
[batches](#)
[Process templates](#)

- Administration -
[User](#)
[User groups](#)
[Projects](#)
[Rule sets](#)
[docket](#)
[LDAP groups](#)
[Task manager](#)
[Module manager](#)

- User data -
[User configuration](#)
[Change password](#)

Log out:
[Admin, test](#)

Home page >> Process management

Process management

Current processes
[Create new process](#)

Hits: 47 Select pre-defined filter:

Filter:

Process title	Status	Project	Activity																		
abdreot_34619251X	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
adrefdis_0010203	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
adrefdis_00286791901	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
adrefdis_0239414	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
adreunhad_x006601913																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Number</th> <th>Title</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>0</td> <td>OPAC Metadatenimport</td> <td><div style="width: 100%; height: 10px; background-color: green;"></div></td> </tr> <tr> <td>1</td> <td>Scannen</td> <td><div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div></td> </tr> <tr> <td>2</td> <td>Quality control</td> <td><div style="width: 100%; height: 10px; background-color: green;"></div></td> </tr> <tr> <td>3</td> <td>Meta-und Strukturdatenerfassung</td> <td><div style="width: 100%; height: 10px; background-color: yellow;"></div></td> </tr> <tr> <td>4</td> <td>Export DMS</td> <td><div style="width: 100%; height: 10px; background-color: red;"></div></td> </tr> </tbody> </table>				Number	Title	Status	0	OPAC Metadatenimport	<div style="width: 100%; height: 10px; background-color: green;"></div>	1	Scannen	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	2	Quality control	<div style="width: 100%; height: 10px; background-color: green;"></div>	3	Meta-und Strukturdatenerfassung	<div style="width: 100%; height: 10px; background-color: yellow;"></div>	4	Export DMS	<div style="width: 100%; height: 10px; background-color: red;"></div>
Number	Title	Status																			
0	OPAC Metadatenimport	<div style="width: 100%; height: 10px; background-color: green;"></div>																			
1	Scannen	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>																			
2	Quality control	<div style="width: 100%; height: 10px; background-color: green;"></div>																			
3	Meta-und Strukturdatenerfassung	<div style="width: 100%; height: 10px; background-color: yellow;"></div>																			
4	Export DMS	<div style="width: 100%; height: 10px; background-color: red;"></div>																			
biecanle	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
biecanle_016493776_fuw	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
biecanle_01649377888	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			
biecanle_016493778_2015	<div style="width: 100%; height: 10px; background: linear-gradient(to right, green, yellow, red);"></div>	DigiZED																			

Possible actions

- Export metadata for DMS
- Set status of process up
- Set status of process down
- Execute GoobiScript
- generate excel
- create pdf
- Calculate number of metadata and images
- Statistical evaluation
- adjust filter
- Customise view

1. Software - Kitodo.Presentation

presentation

- Presentation Interface
- Collection Organization, Search Index (Lucene), (incl. Facetted Browsing, Full Text)
- Visualization of Meta- and Structure Data, Image-Viewer
- Flexibility by free field configuration (Index + Interface)
- Granular Right Management in the Backend
- Modern Templating-Engine, seamless Integration with Institution Website or Portal
- Modularization
- OAI-Interface, URN-Registration
- TYPO3-Extension (PHP5)

1. Software - Kitodo.Presentation

presentation

2. User Community

community

- Over 40 international Institutions and Service Providers
- Mutual Support via mailing lists
- Public Documentation
- Users meetings
- Common ongoing development and coordinated development orders
- Relevant creation of format standards
- Synergy effects towards aggregators

2. Visions of the Community

community

- Archives, Libraries and Museums developing, sharing and using in multi-discipline manor tools for digitization and long term preservation.
- Kitodo is a wide used, sustainable standard solution for the production and presentation of digital collections – open source, platform independent and license free.
- Kitodo is a strong international community and a model for the cooperation of the public and private industry.

3. Kitodo. Key to Digital Objects e.V. - The Association

association

- 12/2010 4 big libraries and Zeutschel signed a Goobi Release Management Agreement and started regular meetings as a Goobi Community Board
- 03/2011 Begin of the half year open Goobi users meetings
- 05/2011 Agreement of the Goobi Community Board with intranda GmbH about future cooperation
- 09/2012 Establishment of the Goobi Association with 12 Libraries and private Companies
- 01/2013 Registration in the German Association Register
- 06/2016 Name change to Kitodo

www.kitodo.org

3. Kitodo e.V. Association contributions

association

- Legally clearly defined form with legal regulations - both internally and externally.
- Financial and political stability – Independency from single persons or institutions.
- Basically democratic Organization form with similar rights and duties for all members.
- Tax advantages (Sponsoring)
- Limitation of liability risks.
- Enhanced visibility of Kitodo and the Kitodo User Community
- Formal framework for regulated cooperation of the members.

3. Kitodo e.V. – Organization

association

- Association Board (5 members)
 - Political representation of members
 - Public Relations
 - Coordination of strategic decisions
- Release Management
 - Code administration on github.com
 - Coordination of developments
 - Controlling of formal development rules (Coding Guidelines)
 - Documentation of bugs and development wishes
 - Release-Planning and –Implementation
 - Technical consulting of the Kitodo Board

github.com/kitodo/

4. Future Developments

kitodo development

- METS/MODS-Profile for digitalized Archive material
 - EAD -> MODS-Mapping
 - Implementation in DFG-Viewer
 - Coordination with Software-Vendors archive Systems
- EAD-Import to Kitodo
 - Overtaking of metadata from find books
 - Import of existing structure data
 - Test with the Kalliope-Central Catalog
- Standardization of Rights Coding
 - granular Rights and License access on object level
 - Standardized Coding
 - Implementation to Presentation System

4. Future Developments

kitodo development

- Kitodo.Publication
- Kitodo.Preservation
- Interface to docWorks (CCS) for article level workflow
- Re-factoring of the complete production system (DFG)

4. Future Developments

Challenges of cooperative development in an open source community

kitodo development

- Development planning and controlling
- Programming guide lines
- Programming in institutions, companies and free developers
- Communication in a distributed environment
- Cooperation between public institutions, private companies and free programmers
- Cooperation between competing companies
- Sustainability – especially in sense of support, maintenance and updating
- Budget “finding”
- Crowd Funding

5. Kitodo.Production new

Kitodo.Production re-factoring as a common project in the next 2 years

kitodo.development

- 1.3 Mio. EURO are agreed by the DFG
- 4 consortia partners:
 - Saxonia State Library, Dresden
 - Humboldt University, Berlin
 - State and University Library, Hamburg
 - North Academy, Elmshorn

Steps:

- Definition of rolls and responsibilities
- Project management
- New system architecture
- Tenders for packages
- Integration of companies and free developers in the project
- Controlling tools



5. Kitodo.Production new

Kitodo.Production re-factoring as a common project in the next 2 years

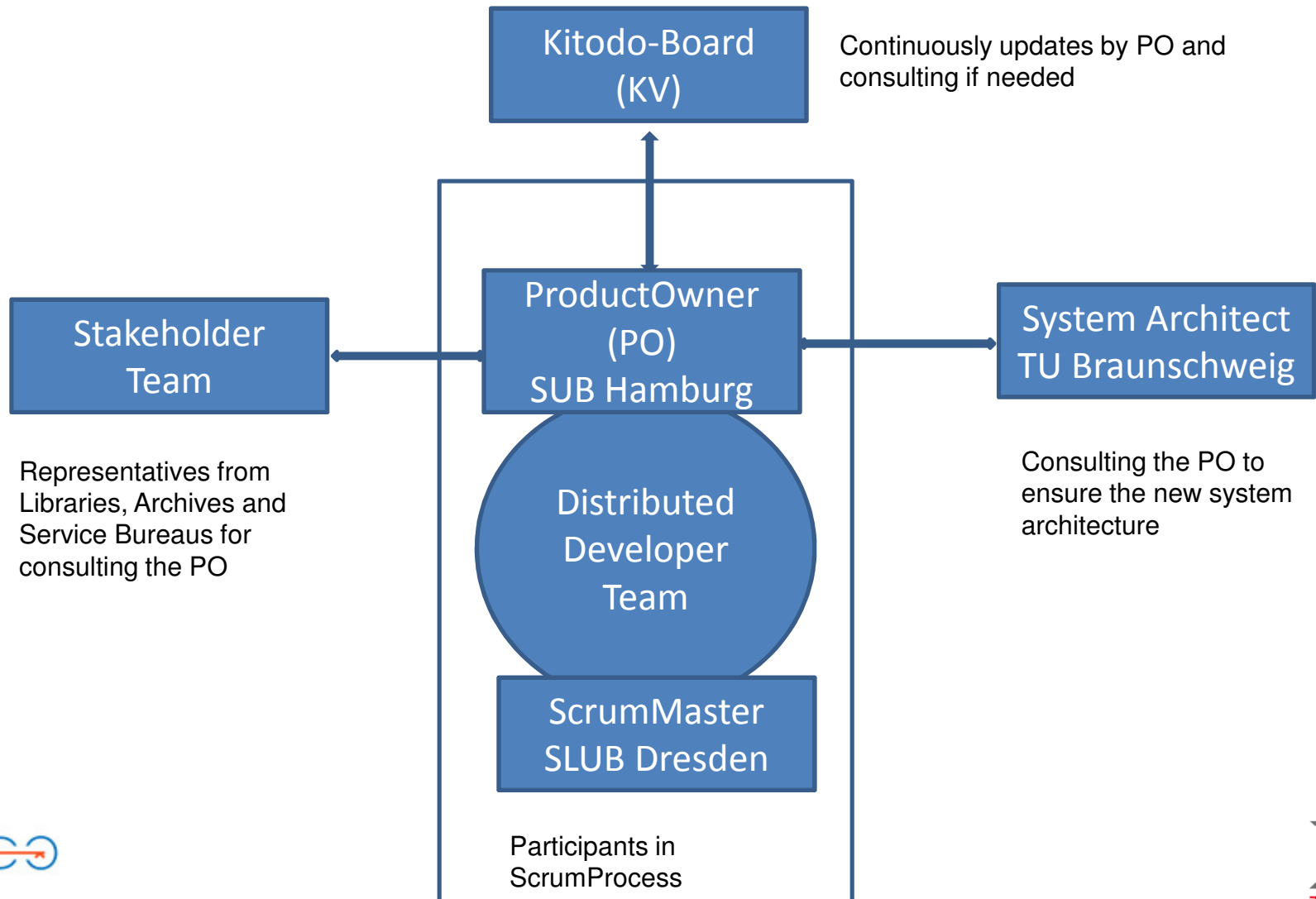
kitodo.development

Development package	Responsible
1.1 Modularization and interfaces	SLUB
1.2 Kernel and Workflow-/Project Management	SLUB
1.3 Rights and roles system	SLUB
1.4 Data modularization	HUB
1.5 Data management	SLUB
2.1 Hierarchical relations	SUB Hamburg
2.2 Media typological expansion (TEI / EAD etc.)	SLUB
2.3 Support for additional image formats	HUB
3.1 Improved operating concept	NAK & SUB Hamburg
3.2 Editor for Meta- and Structure Data	NAK & SUB Hamburg
3.3 Localization and Administration	NAK & SUB Hamburg
3.4 Documentation	HUB
3.5 Migration Scenarios	HUB + SUB Hamburg

5. Kitodo.Production new

Scrum -Model

kitodo.development



5. Kitodo.Production new

Development Organization and dates

kitodo.development

- Every 2 weeks Sprint Meetings (video conference) of the relevant people.
- Integration of private industry in the meetings after development contracts.
- First development tender is public now – decision beginning of May 2017.
- Next tenders should follow asap.
- Final system architecture May 2017. Developers meeting end of April 2017.
- Regular Onside meetings (Dresden, Berlin or Hamburg) will follow.
- Project and implementation plan will follow mid 2017.

Kitodo

More information:

www.kitodo.org

<https://github.com/kitodo>

www.zeutschel.com